



PADRE FABRETTO LEGACY SOCIETY

Your Legacy - Their Future



Legado: Join the Padre Fabretto Legacy Society

2024 is a milestone year for Fabretto. We recently celebrated our 70th anniversary of making a difference in the lives of underserved children and their families. Our accomplishments are many and yet the needs are even greater today especially as we expand our reach in Central America.

We would like you to join us in securing Fabretto's impact and mission into the future by considering a gift to Fabretto as part of your legacy. Together, we can continue the work of Padre Fabretto and make a profound difference for generations to come.

We encourage you to consult with your Legal and/or Financial Advisor to explore the best way you can honor your legacy.

We look forward to hearing from you. Please email us at kevin@fabretto.org with any questions or for additional information about Fabretto.

Sincerely,

Kevin Marinacci

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President, Chief Executive Officer

William Glastris

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Chairman of the U.S. Board

Fabretto Children's Foundation 1563 Sherman Ave, Evanston, IL. 60201 (703) 525-8716 www.fabretto.org

SUPPORT FABRETTO'S MISSION

Why leave a Charitable Gift?

Bequests help organizations ensure that the good work they perform in the world continues well into the future. A planned gift will help you combine your philanthropic passion with your financial needs and tax planning.

As you prepare a will that provides for your loved ones or if you have already written a will, we invite you to include a gift to the Fabretto Children's Foundation. A gift of any size that fits your passion and resources can help create a better future for children, youth and their families in Central America.

Fabretto's Mission

Fabretto's mission is to educate and empower underserved children, youth, and their families to enable them to improve their livelihoods and their communities.

Our Vision

At Fabretto, we believe in the power of education to enable children and youth—our future leaders—to break the cycle of poverty. We are multiplying the impact in Central America, in partnership with local leaders, by helping children learn and thrive; engaging youth to build a productive, fulfilled future; and serving those who serve.

Our mission has never been more relevant, our future has never been brighter. We need your help to achieve our full potential.

William Glastris Chairman of the U.S. Board



"Si esta obra es de Dios, continuará."

"If this is God's work, it will continue." -

Padre Fabretto



In 2001, Padre Fabretto was declared a **Citizen of the Century** by the Nicaraguan Academy of Historians. This honor was bestowed on 100 persons for their contributions to Nicaraguan Society in the 20th century.

In 2017 Mons. Mata, the Bishop of Estelí, Nicaragua, appointed a team of priests and laymen to begin the documentation of Padre Fabretto's life and work for submission to the Congregation for the Cause of Saints.

INVEST IN IMPACT

Your investment helps Fabretto to multiply the impact for children, youth, and families in Central America. Through strategic education, nutrition, and development programs, we build local capacity to improve opportunity in underserved communities.



Recognitions for Fabretto's Work



2007, New York City, U.S.A. Hilton Humanitarian Prize Finalist



2013, Doha, Qatar WISE Prize for Education Award Finalist



2016, Billund, Denmark LEGO Foundation Re-Imagine Learning Challenge Winner



Over the past decade, Fabretto has:









THE POWER OF PARTNERSHIPS

Partnership is central to Fabretto's work, and we firmly believe in the power of partnerships. To further multiply our impact, Fabretto creates strategic alliances on the ground in the countries where we work with local leaders and communities, as well as developing partnerships with funders who want to make a difference in the world. Some examples of partners that have invested in Fabretto's programs are listed below.

Examples of Fabretto's partners

Family foundations and nonprofits









Government and multilateral cooperation funds













and local Ministries of Education

Corporate social responsibility partnerships with leading companies







Partnership for innovation and learning with universities









WHY PLANNED GIVING

In choosing to include Fabretto as part of your legacy, you are building on Fabretto's commitment and capacity to make a difference. Whatever your stage of life, your financial circumstances, and your charitable goals, let us show you how to make a gift that benefits you and your loved ones as well as Fabretto's mission.

Planned gifts provide:

- Sustainability into the future
- Flexibility to accept a larger variety of gifts
- Funding to grow our reach
- Ongoing revenues of up to 30% of donations



For over 35 years, I have been involved with Fabretto Children's Foundation. I have seen up close the positive impact and measurable progress Fabretto has had on the materially poor children and youth of Central America.

Through Planned Giving, I have an easy, effective, tax advantaged way to provide for what matters the most to me. My family and the causes I believe in.

I want my investment to continue beyond my lifetime and have impact for generations to come.

Carl Marinacci

WAYS TO SUPPORT FABRETTO



Bequest by Will

By including a bequest to Fabretto in your will or trust, you add to the legacy of Fabretto donors who have come before you. Creating this simple, revocable gift allows you to help ensure the future of Fabretto while providing flexibility in case your future circumstances change. Bequests can be designated to a Fabretto program you feel most passionate about or can be left unrestricted where the gift is needed most.

You can add a bequest to your estate plan today. It's easy to do, costs nothing and yet it means so much to the future of our work.

Sample Bequest Copy

I bequest to Fabretto Children's Foundation (Tax ID 36-3894824), a not for profit located in Illinois

- the sum of dollars: or
- an amount equal to percent value of my estate :or
- all the rest, residue and remainder of my estate

Optional. It is my request the gift will be used for the benefit of (specific program) at Fabretto as directed in my recent statement of intent with Fabretto

Beneficiary Designations

Another simple way to leave a legacy is by naming Fabretto as the beneficiary of a retirement account or life insurance policy. Leaving these assets to an individual may decrease the value of the gift by as much as 70% after state and federal taxes are deducted. Due to Fabretto's nonprofit status, we are able to realize the full value of gifts from retirement accounts, allowing you to leave other assets to loved ones while avoiding tax and maximizing your generous impact to an organization that is meaningful to you.

Non-Cash Gifts

Non-cash gifts offer an enormous opportunity to do the greatest good. Typical non-cash assets include:

- · Publicly traded securities
- · Restricted stock
- Privately held interests (C-Corp and S-Corp stock, limited partnerships, or LLCs)
- Private equity interests
- Gifts-in-kind (art, collectibles)
- Real Estate
- IRAs, retirement accounts
- Miscellaneous or unique assets (patents, timber deeds, book royalties)
- · Whole life insurance policies, annuities

We work in a highly collaborative environment and will work with you and your representatives to navigate important timing, legal, and tax considerations.



OTHER CONSIDERATIONS



Additional details to consider for any gift to charity (or Fabretto) you plan to include in your estate plan:

Unrestricted Gift:

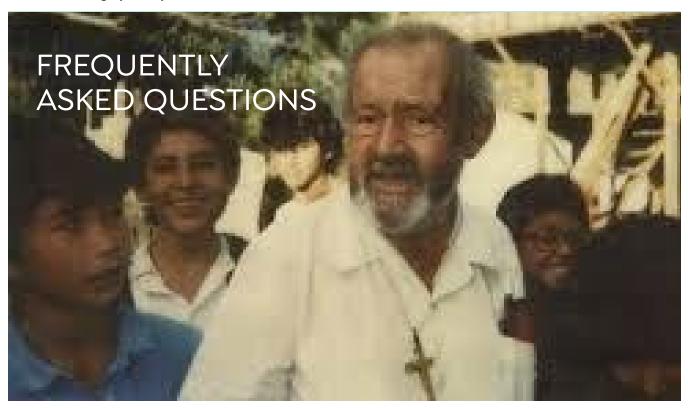
This option allows Fabretto to use funds for its general purposes, including the area of greatest need at the time the gift is realized.

Restricted Gift:

This type of gift is given to Fabretto for a specific purpose, such as scholarships or a program that is important to you. Please consult with Fabretto prior to drafting any restrictions to ensure that we are able to carry out your wishes.

Endowment:

When you specify that your gift should be endowed, it becomes part of Fabretto's general endowment and is invested as a permanent financial asset to support your philanthropic goal. Each year in perpetuity, a portion of the fund is paid out-proportionate to our investment earnings over a period of years and used for the purposes you and Fabretto agreed upon. If a gift is not endowed, it is considered current use and is generally used in full in the year it is received.



1. What is the most common way to make a gift to Fabretto through your estate?

Bequests can be made by simply adding a provision in your will or trust designating a specific dollar amount, a percentage of the estate, the proceeds of a particular piece of property, or all or part of the remainder of your estate to charity.

2. What is an important advantage of a bequest?

Bequests provide flexibility in that they allow you to make a gift now by including a provision in your will or trust while preserving the right to make changes at any time in the future should your circumstances change.

1. Are there tax benefits?

There are potential tax benefits for including a bequest, which may allow you to make a more significant gift to charity from your estate while still providing for loved ones. Please consult with your financial advisor about specific benefits for you.

3. Why should I consider a legacy gift in the first place?

Including charities like Fabretto in your estate plan is a thoughtful and tax-smart way to leave a legacy with institutions that are meaningful to you. Planned gifts are a powerful complement to your lifetime giving and ensure that Fabretto's mission and values will continue for generations to come.

4. What is The Padre Fabretto Legacy Society?

The Padre Fabretto Legacy Society was established to recognize donors and friends who have included a gift to Fabretto in their estate plans. These gifts take many forms including a bequest in a will or trust, charitable gift annuity, charitable trust, or a gift of retirement assets. Many of these gifts offer significant financial and tax benefits, often complementing one's overall estate plans.

Planned gifts are essential to ensuring that Fabretto continues its decades-long mission to

educate and empower underserved children, youth and their families in Central America to enable them to improve their livelihoods and communities. A planned gift through your estate is a thoughtful way to include Fabretto as part of your legacy.

If you have already included or are considering including Fabretto in your estate planning, we would be honored and grateful to include you as a member of The Padre Fabretto Legacy Society.

5. Do I need to consult an attorney?

Individual circumstances vary and estate planning can be complicated especially when you have a blended family or complex estate. Consulting an attorney can provide you the peace of mind knowing you have appropriate arrangements for your loved ones, clear instructions as to your wishes, minimized probate fees and costs, and possibly saves state and federal taxes.

6. What if I have a plan, but want to change something?

If your plan is fairly current, it is easy to make a change or two, such as adding a charitable beneficiary. Your attorney can prepare an amendment to your will or to your living trust. Most times this can be done quickly and for a nominal cost. You can also change beneficiary designations on an IRA or other retirement asset, life insurance policy, or bank or brokerage account without consulting an attorney.

7. How will Fabretto ensure the lasting impact of my gift?

For over seventy years, Fabretto has impacted the lives of the children, youth, and communities it has served. Throughout its history, Fabretto has demonstrated resilience, adaptability, and ongoing growth, delivering innovative educational programs and food security for hundreds of thousands of children over the years.

Fabretto's internationally-recognized excellence in making a difference on the ground has attracted grants and donations totaling tens of millions of dollars.

After many years of service to Nicaraguan communities, in 2022 Fabretto Children's Foundation began a new chapter to live out Padre Fabretto's legacy of service beyond Nicaragua's borders. We are collaborating with on-the-ground nonprofit organizations across Central America and, together, increasing their impact on children and youth. We are focused on building local capacity to serve - drawing on years of experience growing a local nonprofit organization in Nicaragua - and on scaling up successful education, nutrition, and youth development programs across the region. As of 2024, we are working with six key partners in Honduras and Guatemala. Our partners are established and carefully vetted, with close ties to the communities that they serve.

Fabretto is committed to the success of this new model and has ambitious plans for future programmatic and philanthropic growth across Central America. In the unlikely event that Fabretto would cease operations in the future, plans would be communicated well in advance so that donors could make appropriate decisions.

FINANCIAL RESPONSIBILITY

Fabretto consistently receives a top rating from Charity Navigator, a highly respected national rating organization (www.charitynavigator.org). We participate in Global Giving and Combined Federal Campaigns, which require vetting and financial reviews. As importantly, Fabretto staff are dedicated and committed to manage finances effectively, efficiently and making the most of every resource. Budgets are developed carefully and reviewed on a monthly, quarterly and annual basis to make necessary adjustments.

Impact reports are delivered to all our donors via an Annual Report and regular email updates. All institutional grants receive required updates on funded projects. Fabretto is audited annually by a top U.S. audit firm and audited financial statements are published on our website.



2021 Charity Navigator Certificate

See our rating here



As a long-time supporter and investor in Fabretto's mission and work, I know the positive impact its education and nutrition programs have on the youth and rural communities.

I have seen Fabretto grow over the years with a dedicated team, strong leaders and an innovative, holistic and agile approach to development needs. I include Fabretto in my bequest plans to help grow the Long Term Investment Fund and sustain its life-changing contributions to children and society.

George Long





Contact us

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Chrissy Strasser cstrasser@fabretto.org Phone (703) 258-2773

Please do not hesitate to contact us if you have any questions about naming Fabretto Children's Foundation in your will or living trust. We are here to help you without obligation. We recommend that you consult with your legal, tax advisor or planning professional to review all of these Planned Giving opportunities.

www.fabretto.org/planned-giving

Fabretto

Padre Fabretto Legacy Society